

The Marshall University Foundation, Inc.

**LETTER OF INTENT TO DONATE STOCK
DONOR INFORMATION**

DONOR'S NAME

ADDRESS

CITY

STATE

ZIP

PHONE

BROKER INFORMATION

NAME OF DONOR'S BROKER

NAME OF BROKER'S FIRM

ADDRESS OF DONOR'S BROKER

CITY

STATE

ZIP

PHONE

LETTER OF INTENT

The undersigned hereby directs the above named broker to transfer the following stock electronically in certificate form to the Marshall University Foundation, Inc. as a charitable gift

Number of shares _____

Name of stock _____

If transfer will occur electronically:

From account number _____

Estimated date transaction will occur _____

It is my intent to make a stock donation to the Marshall University Foundation, Inc. to

be designated as follows: _____

(Note: Undesignated gifts are applied to the Foundation's unrestricted fund to be used where the University's needs are greatest.)

I wish to receive joint credit with my spouse:

SPOUSE FULL NAME (include former MU name and class year, if applicable)

I understand that the Marshall University Foundation will sell this stock immediately upon receipt.

Donor's Signature _____

Date _____

Send or fax this form to:

The Marshall University Foundation, Inc.

One John Marshall Drive

Huntington, WV 25755-6021

Fax 304-696-3194